Q2 2026 Presentation

August 26, 2026

inission

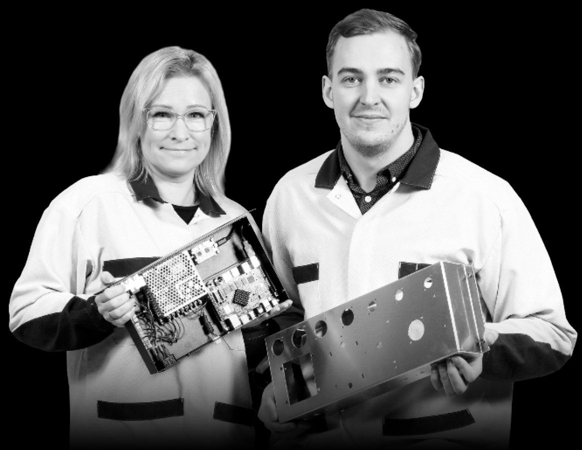
Co-founder and principal owner

Fredrik Berghel – CEO

INISSION

Business areas

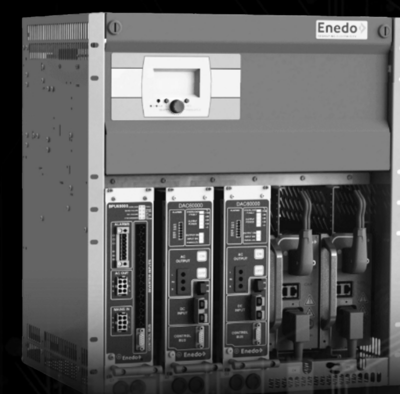
inission



A total supplier of tailored manufacturing services in the field of advanced industrial electronics and mechanics (EMS).

+

inission
Inission Power



A product company that develops, manufactures and sells high-quality electronic power supply units and system solutions (OEM).

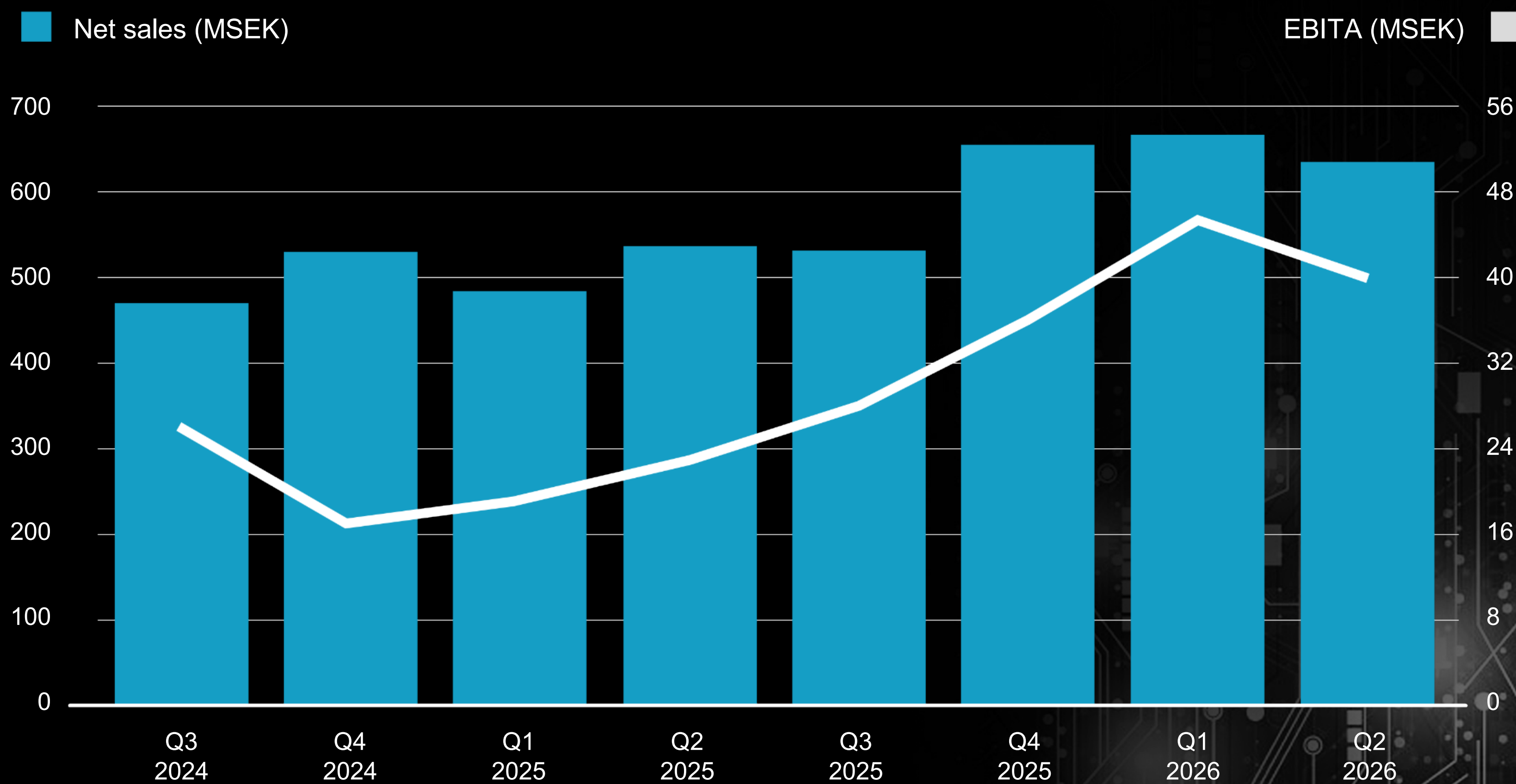
Agenda

1. Financial performance
2. Q2 2026 in short
3. Financial targets
4. Q&A

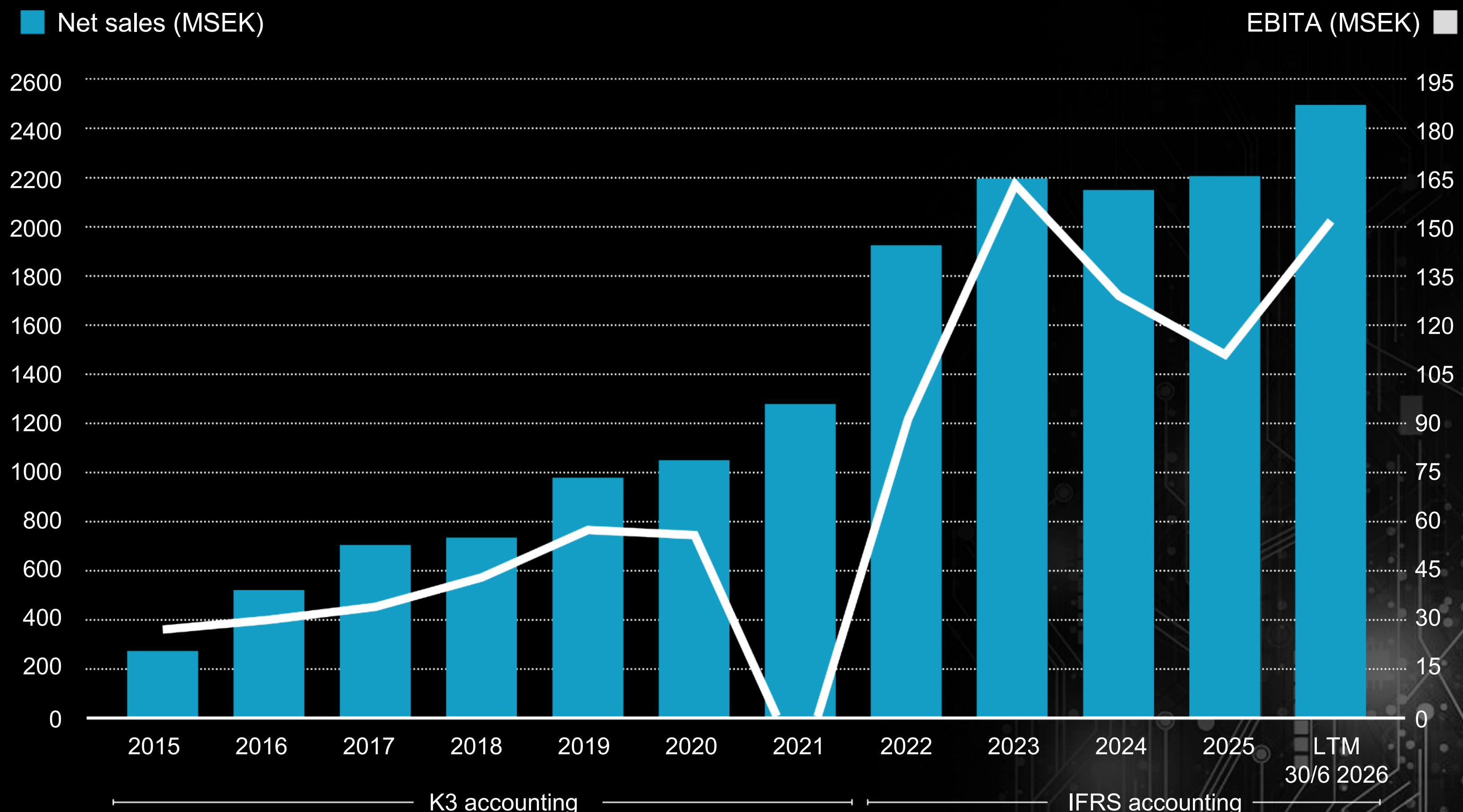
Recovering market

	Net sales	EBITA	EBITA margin	EPS
Q2'26	**635 MSEK**	**41 MSEK**	**6.4%**	**1.3 SEK**
Change vs Q2'25	**+18.7%**	**+16.8MSEK**	**+1.9 pp**	**+0.7 SEK**

Recovering market



Consistent profitable growth



Current trading Q2 2026

Business area Inission

MSEK	Q2 26	Q2 25	LTM	2025	2024
NET SALES	546	459	2,127	1,872	1,701
TOTAL GROWTH	18.9%	0.9%	29.2%	10.0%	1.5%
ACQUIRED GROWTH	13.2%	0.0%	16.6%	6.0%	8.7%
EBITA	36.4	28.8	151.8	124	113
EBITA MARGIN	6.7%	6.3%	7.1%	6.6%	6.6%

» Revenues Q2 amounted to SEK 545 million as compared to the SEK 459 million reported for the same period previous year

» 18.9 % of revenue growth is driven by acquisitions which implies an organic growth of 5.7%

» EBITA reported to SEK 36.4 million as compared to SEK 28.8 million for the same period in the previous year. EBITA margin higher than last year at 6.7% compared to 5.7%

Current trading Q2 2026

Business area Enedo

MSEK	Q2 25	Q2 25	LTM	2025	2024
NET SALES	89	75	360	334	449
TOTAL GROWTH	17.7%	-34.2%	-3.3%	-25.5%	-13.6%
ACQUIRED GROWTH	0.0%	0.0%	0.0%	0.0%	0.0%
EBITA	3.8	-4.7	2.7	-12.6	12.4
EBITA MARGIN	4.3%	-6.3%	0.7%	-3.8%	2.8%

» Revenues Q2 amounted to SEK 89 million as compared to the SEK 75million reported for the same period previous year

» 0% of revenue growth is driven by acquisitions, implying an organic growth of 17.7%

» EBITA reported to SEK 3.8 million as compared to SEK -4.7 million for previous year The increased EBITA gave a positive margin for the 12 month period; 0.7% as compared to -3.8% for 2025

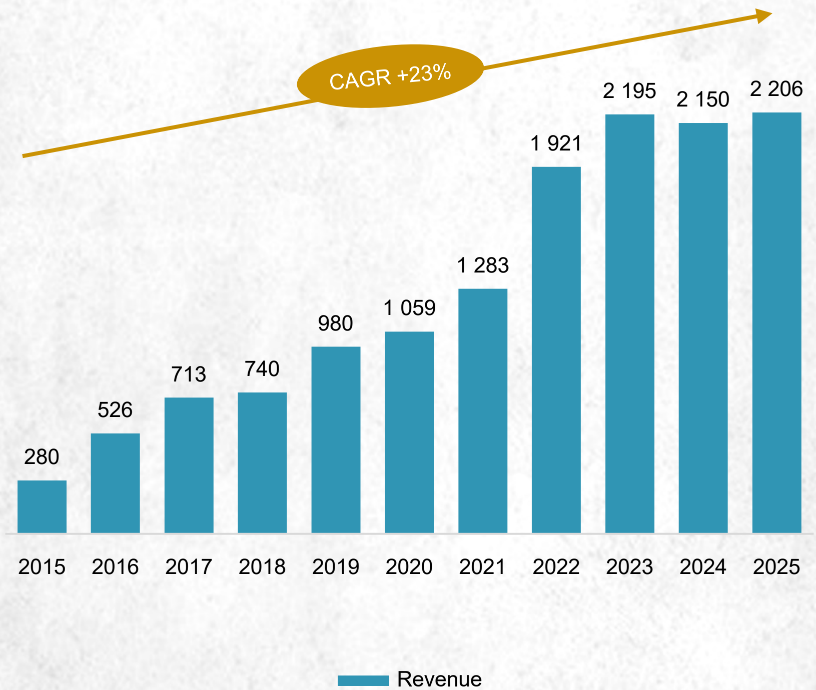
Q2 2026 for Inission Group

- Inission Power was launched
- Inission acquired minority stake of 1,9% of Inission Norge AS
- Inission Lökken enter partnership with In Mind AS on flexibal robotics in production
- Additional customer for Inission Tunis secured, Danisch customer within energy sector

Group financials

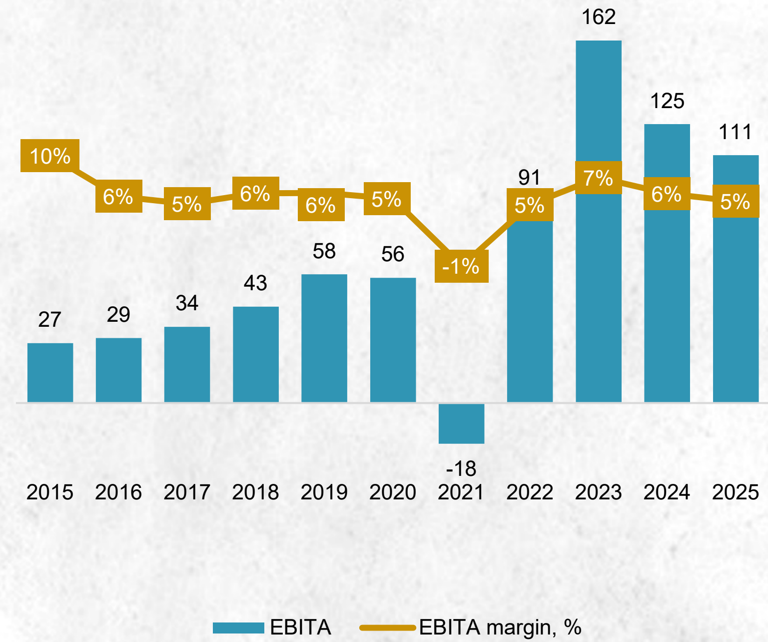
Yearly revenue development

SEKm



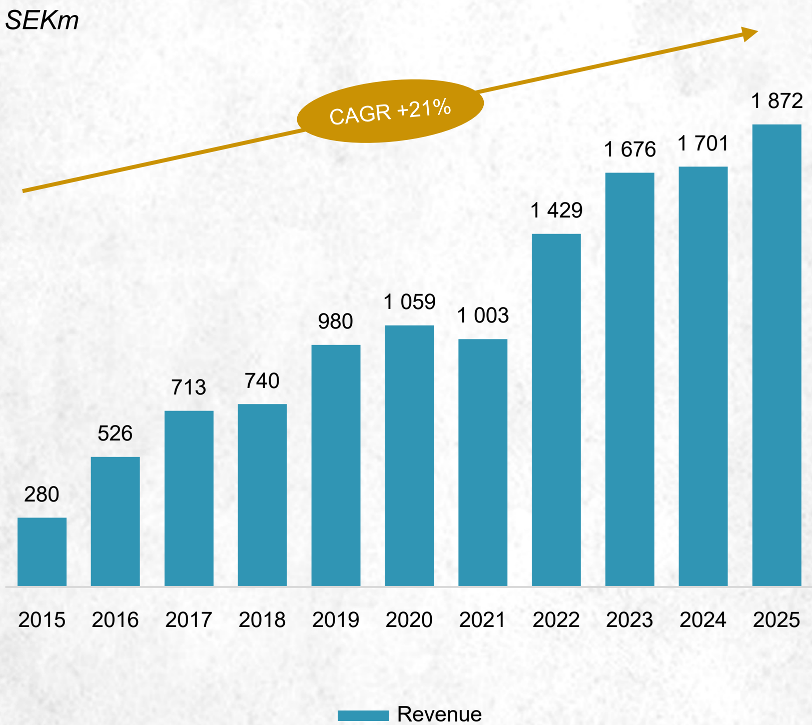
Yearly EBITA development

SEKm

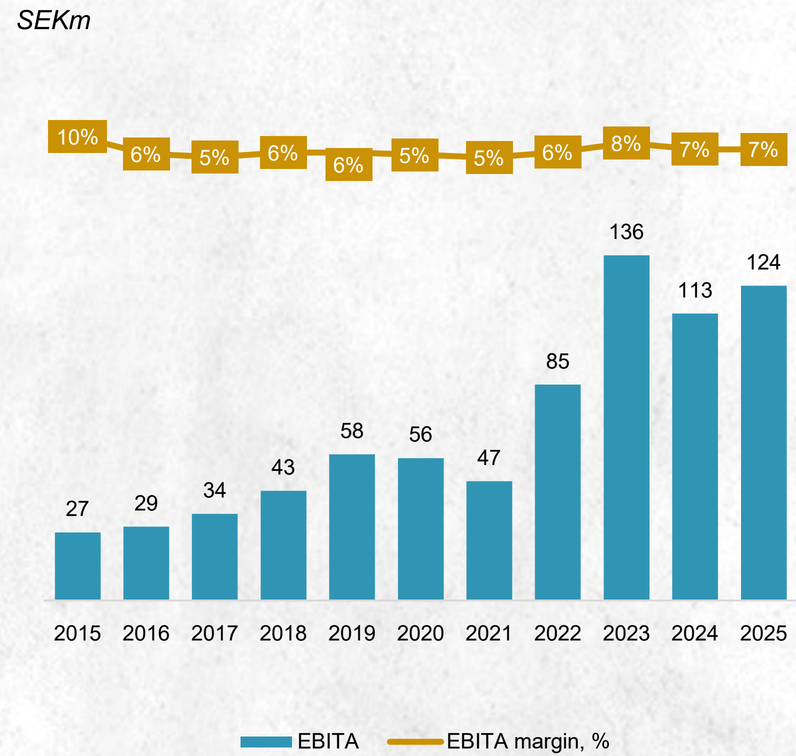


Business area Inission, EMS

Yearly revenue development



Yearly EBITA development



Source: Company Information

inission

Financial targets 2026

	FINANCIAL TARGETS	COMMENTS
REVENUE	2.3-2.5 BSEK	EMS: SEK 2050 MSEK OEM: SEK 350 MSEK
PROFITABILITY	6% EBITA	EMS: 7.0% OEM: 2.0%
CAPITAL STRUCTURE	NIBD/EBITDA 1.0 - 2.5	2.1 including leasing debt

Financial targets midterm

	FINANCIAL TARGETS	COMMENTS
REVENUE	15% annual growth	10% organic, 5 % acquisition
PROFITABILITY	9% EBITA	EMS: 7% → 9% OEM: 2% → 9%
CAPITAL STRUCTURE	NIBD/EBITDA 1-2,5	2.1 including leasing debt

Q&A

inission